

**NAIC List of Schedule BA Non-Registered Private Funds
With Underlying Assets Having Characteristics of
Bonds or Preferred Stock**

As of March 31, 2024

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National Association of Insurance Commissioners

List of Schedule BA Non-Registered Private Funds With Underlying Assets Having Characteristics of Bonds or Preferred Stock as of March 31, 2024

NOTE:

An insurance company that purchases a Schedule BA Private Fund With Underlying Assets Having Characteristics of Bonds or Preferred Stock whose name was added by the SVO to:

- List of Schedule BA Non-Registered Private Funds With Underlying Assets Having Characteristics of Bonds or Preferred Stock eligible to be reported on Schedule BA with an NAIC Designation

must file the Fund with the SVO if they wish to obtain a final NAIC Designation for reporting purposes. The Regulatory Treatment Analysis Services (“RTAS”) process used to evaluate Schedule BA Private Funds under “The Regulatory Treatment Analysis Service – Emerging Investment Vehicle” section in Part Two and the “NAIC Fund Lists” section in Part Three of the Purposes and Procedures Manual of the NAIC Investment Analysis Office (the “Purposes and Procedures Manual”) only results in the assignment of a preliminary NAIC Designations to the Schedule BA Fund.

Preliminary NAIC Designations are indications of the likely SVO response if the Schedule BA Fund were purchased by an insurer and filed with the SVO for assignment of an NAIC Designation and are based on preliminary documentation and therefore cannot be used to report the Fund to the NAIC or state insurance regulators.

Please refer to “The Regulatory Treatment Analysis Service – Emerging Investment Vehicle” section in Part Two of the Purposes and Procedures Manual for text discussing the RTAS process and a detailed discussion of the preliminary status of NAIC Designations assigned under the RTAS process.

ISSUER NAME	ISSUE DESCRIPTION	CUSIP
AllianzGI USD Infrastructure Debt Fund L.P.	LTD PARTNERSHIP INTEREST	
BABSON GLOBAL CR FD LUX SCSP SICAV-SIF	PARTNERSHIP UNIT BABSON GLOBAL PRIVATE LN FD	L0523#101
BARINGS GLOBAL INVT FDS (U S) L P	SER F DISTRBG - BARINGS USLOAN FD SER	06759#106
BERKSHIRE WAY LLC	UNIT MEMBERSHIP INT	08471*103
BLACKROCK SECURITIZED INVESTORS FUND	LIMITED PARTNERSHIP INTEREST	
CHURCHILL MIDDLE MARKET SENIOR LOAN FUND U.S. L.P.	LTD PARTNERSHIP INT	17151D102
EATON VANCE INSTL SENIOR LN FD	SHS	G2926*100
EM OPPORTUNITIES LLC	UNIT MEMBERSHIP INT	26861#109
FORT WASH ACTIVE FIXED INCOMELL	UNIT MEMBERSHIP INT	34918@108
FORT WASH EMERGING MKTS FIXEDINCOME LLC	UNIT MEMBERSHIP INT	34918*100
FORT WASHINGTON HIGH YIELDINVS LLC	UNIT MEMBERSHIP INT	34920#102
FORT WASHINGTON INVT. ADVISORS SECURITIES LENDING FD	UNIT MEMBERSHIP INT	
GUGGENHEIM PARTNERSOPPORTUNISTIC INVT GRADE SECSFD LLC	UNIT MEMBERSHIP INT	40166@104
METLIFE EMERGING MARKETS DEBT BLEND FUND (INSURANCE RATED) L.P.	LIMITED PARTNERSHIP INTEREST	59183#101
MPLX LP	UNIT PFD SER A	55336V2#6
MUZINICH FLOATING RATE HIGH INCOME FUND, LP	LIMITED PARTNER INTERESTS	
OCIL Securitized Fund – Series of Payden Active Cash Management LLC	SHS	70433L400
Octagon CLO Investment Grade Income Fund	UNIT MEMBERSHIP INT	
PFG CTL MTG LLC	UNIT MEMBERSHIP INT	71706#104
PGIM SENIOR LOAN OPPORTUNITIES FUND I LP	LIMITED PARTNER INTERESTS	
PGIM SENIOR LOAN OPPORTUNITIES FUND I LP (LEVERED)	LIMITED PARTNER INTERESTS	
PINEBRIDGE GLOBAL OPPORTUNITIES DM CREDIT FUND LP	LIMITED PARTNERSHIP INTERESTS	72304B107
SLC MANAGEMENT U.S. INVESTMENT GRADE PRIVATE CREDIT FUND, L.P.	LIMITED PARTNERSHIP UNITS	78449#101
TIAA GLOBAL PUBLICINVESTMENTS LLC	UNIT MEMBERSHIP INT	88873*109
ZAZOVE GLOBAL CONV FD L P	UNIT LTD PARTNERSHIP INT	98919@102
ZAZOVE INSTL INVT GRADE CONVFD L P	UNIT LTD PARTNERSHIP INT	98920#107

NOTE: