

# INVESTMENT ANALYSIS OFFICE STAFF AND RESPONSIBILITIES

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### OTHER SVO AND NON-SVO SERVICES

<b>SVO Help Desk</b>	<a href="mailto:SVOInquirydesk@naic.org">SVOInquirydesk@naic.org</a>	(212) 386-1905
<b>VISION/Filing Assistance</b>	<a href="mailto:SecuritiesSupport@naic.org">SecuritiesSupport@naic.org</a>	
<b>Qualified U.S. Financial Institutions List (QUSFI)</b>	<a href="mailto:SVOInquiry-FI@naic.org">SVOInquiry-FI@naic.org</a>	
<b>Mutual Funds</b>	<a href="mailto:SVOInquiry-MF@naic.org">SVOInquiry-MF@naic.org</a>	
<b>Exchange Traded Funds (ETFs)</b>	<a href="mailto:SVOInquiry-ETF@naic.org">SVOInquiry-ETF@naic.org</a>	
<b>Automated Valuation Service (AVS) Hotline</b>		(816) 783-8300
<b>Regulatory Treatment Analytical Service (RTAS)</b>	Linda Phelps	(212) 386-1921
<b>Derivatives, Counterparty Designations</b>	Kevin Driscoll	(212) 386-1940
<b>Credit Tenant Loans (CTL)</b>		
<b>Replication (Synthetic Asset) Transactions (RSAT)</b>		
<b>Foreign Governments (SIC 9730A)</b>	Thomas Van Buskirk	(212) 386-1937
<b>Supra National Organizations (SIC 9800)</b>		
<b>Mutual Fund List &amp; QUSFI List</b>	<a href="#">SVO Webpage</a>	
<b>AVR/IMR/RBC</b>	Maggie Chang	(816) 783-8976
<b>Financial Reporting – Annual &amp; Quarterly</b>	Statement Preparation Hotline	(816) 783-8400
<b>Insurance Accounting</b>	Robin Marcotte	(816) 783-8124